Components for Electric Energy Storage and Fuel Cell Systems from ElringKlinger

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Company History

1879	Foundation of Paul Lechler in Stuttgart, Germany (later: Elring GmbH)
1885	Foundation of Richard Klinger in Vienna, Austria
1994	Merger of Elring GmbH and Richard Klinger Automotive to Elring Klinger GmbH
2000	Merger of Elring Klinger GmbH and ZWL Grundbesitz- und Beteiligungs-AG (former Holding Company of Elring Klinger GmbH), renaming as ElringKlinger AG
2008	Acquisition of Sevex AG based in Sevelen, Switzerland
2009	Acquisition of the Turkish automotive supplier Ompaș A.Ş., Bursa
2011	Acquisition of the Static Flat Gaskets business of the Freudenberg Group (Germany, France, Italy)
2011	Takeover of a 66.7% interest in the Swiss Hug Group based in Elsau, Switzerland (since 2013: 93.67%)
2014	Acquisition of 75.0% of the shares in the New Enerday GmbH, Neubrandenburg
2015	Acquisition of the U.S. automotive supplier M&W Manufacturing Co., Michigan

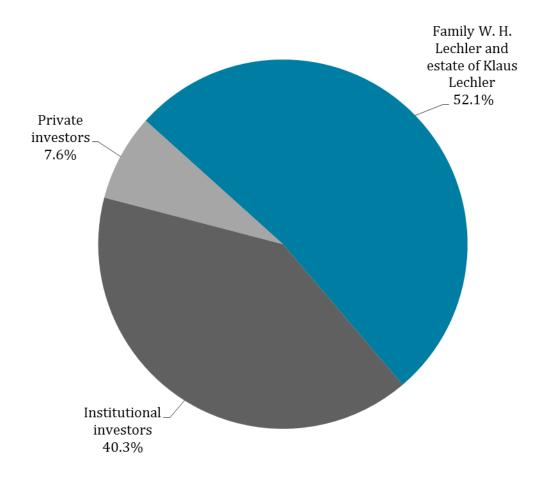






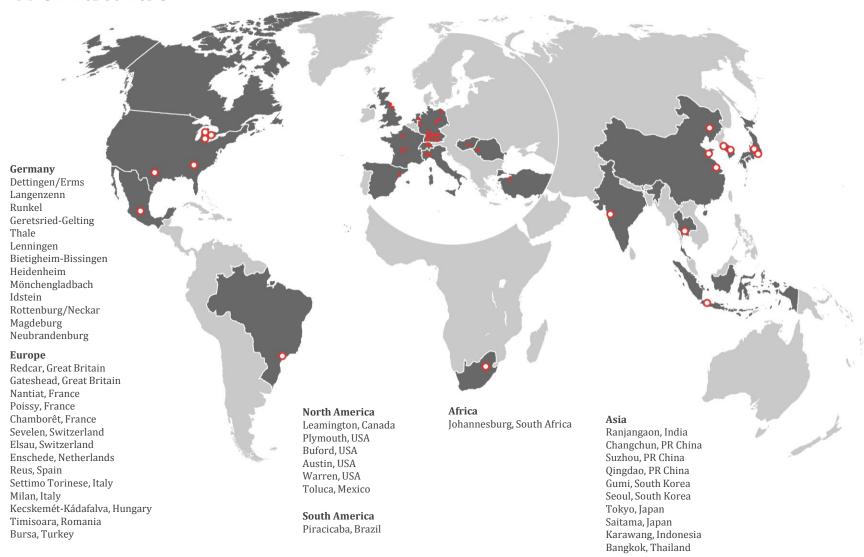


Shareholder structure*



^{*} Based on information available to the company as of December 31, 2014

Worldwide

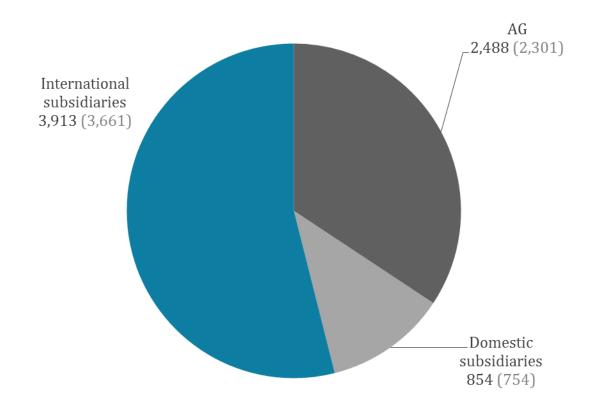


Employees ElringKlinger Group worldwide

as of December 31, 2014 (py)

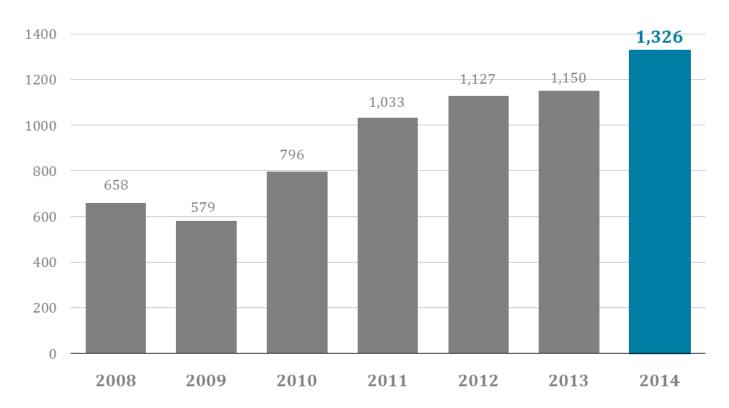
Group 7,255 (6,716) **+ 8.02%**

Germany 3,342 (3,055)



Group Sales

EUR million



Divisions



Cylinder-head gaskets



Specialty gaskets



Plastic modules



Lightweight plastic components



Shielding systems



Aftermarket



E-Mobility



Fuel cells



Exhaust gas purification



Engineered plastics

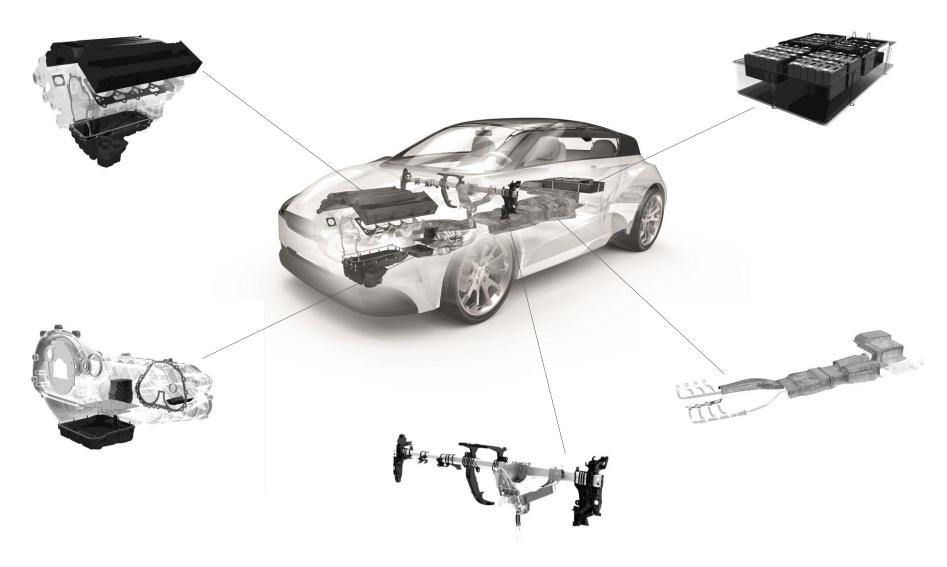


Engine testing services



Tooling technology

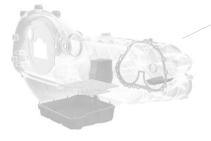
Expertise at a glance



Role of ElringKlinger in these business areas



As a global development partner and original equipment manufacturer we supply a large section of the international automotive industry . In the field of alternative drive technology, we develop innovative components to start-of-production level.





At the heart of the key issues of the automotive industry







Weight reduction



Optimizing the combustion engine "Downsizing"



Alternative drivetrain technologies

Fuel cell and battery related production processes



Sheet metal forming

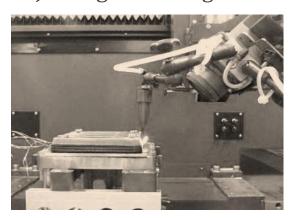


Injection molding



In house tooling

Joining technologies



Coating technologies



Sheet metal stacking



Components for Electric Energy Storage



Li-Ion battery product and technology range



Battery modules



Automotive BEV

> HEV PHEV

> > Truck application

Non-Automotive

Fork lifts
eScooters
Marine applications
Cleaning maschines
etc.

Cell contacting system



Pressure equalizing element



Module connectors

Cell housing





Battery housing

Cell contacting system

Requirements

- Simple module assembly
- Integration of cell connectors
- Integration of signal carrier
- Integration of sensors for the module control
- Interface to battery management
- Directed degassing out of the battery housing





Circuit board



Solution

- Cell connecting system in plastic frame with integrated voltage and temperature sensors
- Non-conductive elastomer gasket assembled to the cell contacting system

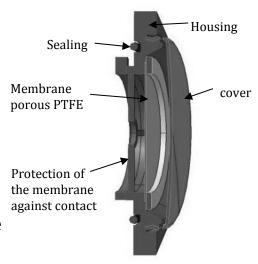
Pressure equalizing element

Requirements

- Controlled pressure equalization at atmosphere changes
- Integrated burst function for degassing

Solution

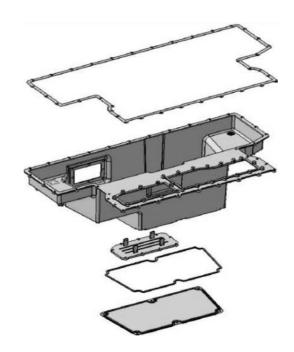
- Adjustment of air conductance by the porosity of the PTFE-membrane (developed and produced at an ElringKlinger subsidiary)
- Precise adjustment of the burst pressure





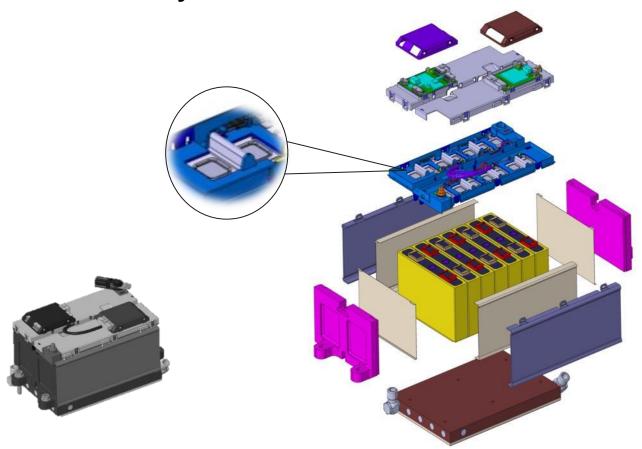
Battery housing

- Requirements
 - Crash resistance
 - EMC shielding
 - Low weight
 - Integration of functionality
 - Simple assembly
- Solution
 - Utilization of application-specific plastic materials
 - Improvement of weight and stability by forming, by ribs, by numeric optimization of the structure etc.
 - Integration of gaskets, connections, wire guidance etc.





Li-Ion Battery Module



- One module design for a variety of applications
- Optimization of cost, space and weight
- Certification (UN Test/62133) or according to Customer Requirements

Production facilities

- Prototype shop
 - Flexible production of cell contacting samples
 - Production of busbars and cell connectors
 - Production of prototype pressure equalizing element
- Flexible assembly line
 - Manual assembly of cell connectors to the frame
 - Automated ultrasonic welding and sealing
 - EoL-Test-Facilities
- Fully automated production line
 - Automatic stamping-bending machine
 - Automated assembly
 - Joining processes (welding, soldering)
 - EoL test facilities







Fuel Cell Systems and Components for Fuel Cell Systems

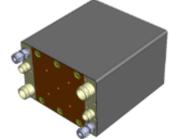


Fuel cell product and technology range

- Stack components: Sheet metal bipolar plates, stack end modules, housing/thermal shielding for PEMFC and SOFC
- 1-50kW PEMFC stacks for forklifts, range extenders and other industrial applications
- 0,2-5kW SOFC stacks for power generators and CHP
- 0,2-0,8kW SOFC power generators















PEMFC module suitable for mass production

Power output scalable from 1 to 50kW

One footprint for a variety of applications

Focus on manufacturability and cost

Integrated functions:

Sensors

Pressure and temperature, anode and cathode

Actuators

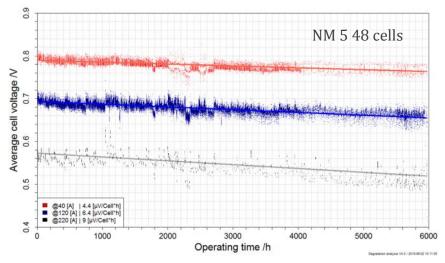
- Pressure regulation, anode inlet
- Purge-valve, anode outlet
- Drainage-valve and valves for cathode and anode

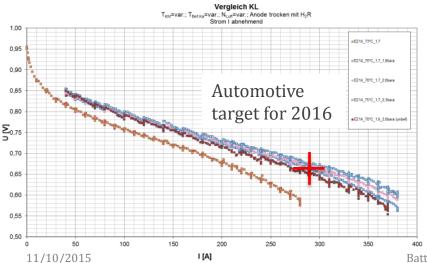
Passive components

Droplet separator



Outstanding performance data





Lifetime test ongoing, currently more than 6500 hrs

Power density(2,5 bar_a, 380 A @ U_C =0,6 V):

- \rightarrow 7,3 kW/l (CCM area \rightarrow low cost)
- 4,6 kW/l (cell block)
- 3,6 kW/l (stack module)
- \triangleright Dry operation 1,5 A/cm² @ 0,66V

e.g. stack NM 5-48 cells

12 kW @ 2,5 bar_a

7,5 kW @ 1,2 bar_a

L/W/H (mm): 243/161/73

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The ElringKlinger stacks - Certified and awarded

Focus on mass production and early scales

Use of commercially available components
Stacks are commercially available





SOFC module suitable for mass production

Power output scalable from 0,2 to 5kW

One footprint for a variety of applications

Focus on mass prodution requirements

Integrated functions:

Sensors

Temperature

Passive components

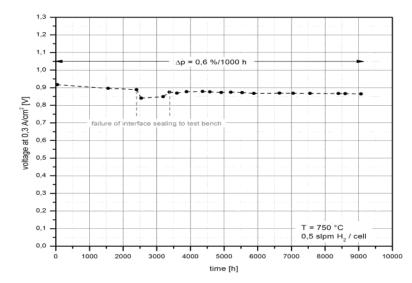
- Sul⁻
- Rec







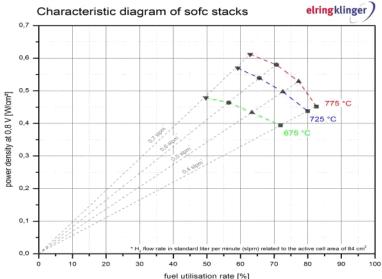
Outstanding performance data



Lifetime test over more than 9000 hrs @ 0,3A/cm² constant.

Power loss less than 0,6% per 1000h

OCV loss less than 3% after 150 full thermal cycles



Power output @ 775 °C; 0,8 V

- > 0,5 W/cm² @ 80%FU
- > 0,6 W/cm² @ 65%FU

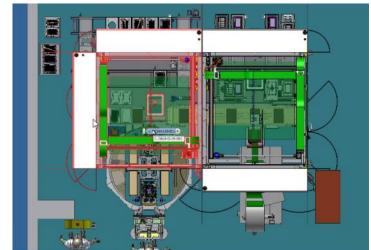
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Production facilities

SOFC-stack assembly pilot line. In operation since 2007, recently updated



PEMFC-stack assembly line. Going to be in operation in April 2016



Application examples PEMFC and SOFC









Summary and perspective



Technical maturity - Summary

- All battery and fuel cell products are designed for use in a variety of applications and therefore for early scale effects
- All battery-, PEFC- and SOFC- components and products are technically ready for mass production
- Business models work out in some niches
- Lack of scale effects and minor technical issues prevent marketable cost and therefore mass market

Summary – It's all about CO₂-reduction





... but why don't we see zero emission technology already today at least in niches?

Summary

What is still needed for a successful market introduction?

- Supportive legislation (Emission regulations,...)
- Bonus and/or penalties for zero emission/non zero emission technology
- → Industry and politics will have to move in the same direction for a successful market entry of zero emission technology
- → Joint strategy and clear roadmap for implementation of zero emission technology needed



Experience mobility – Drive the future.

Thank you for your attention.