

Fraunhofer R&D Center Electromobility Bavaria

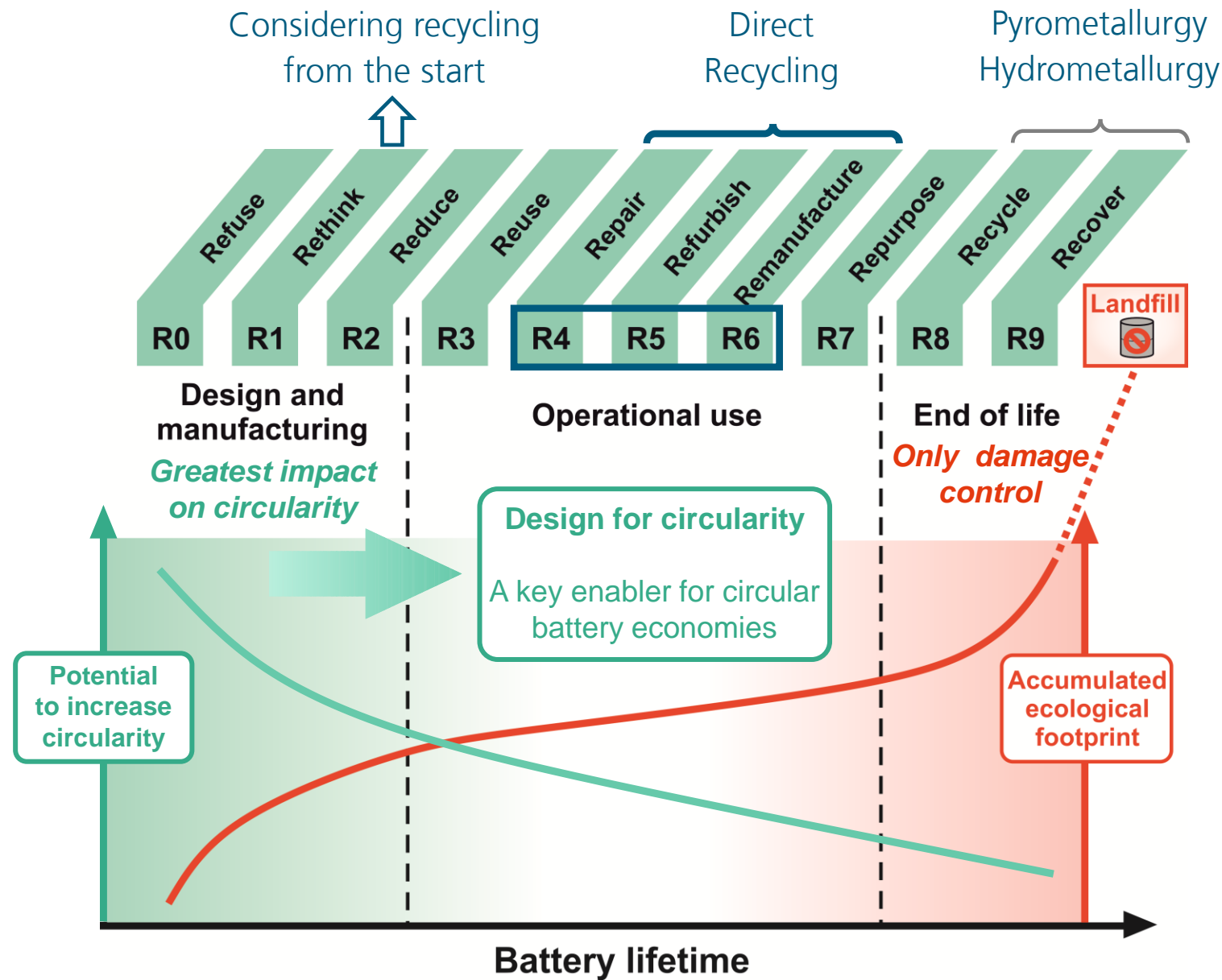
A circular perspective on battery recycling – The role of low-cost chemistries

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13.11.2025, A3PS, Vienna

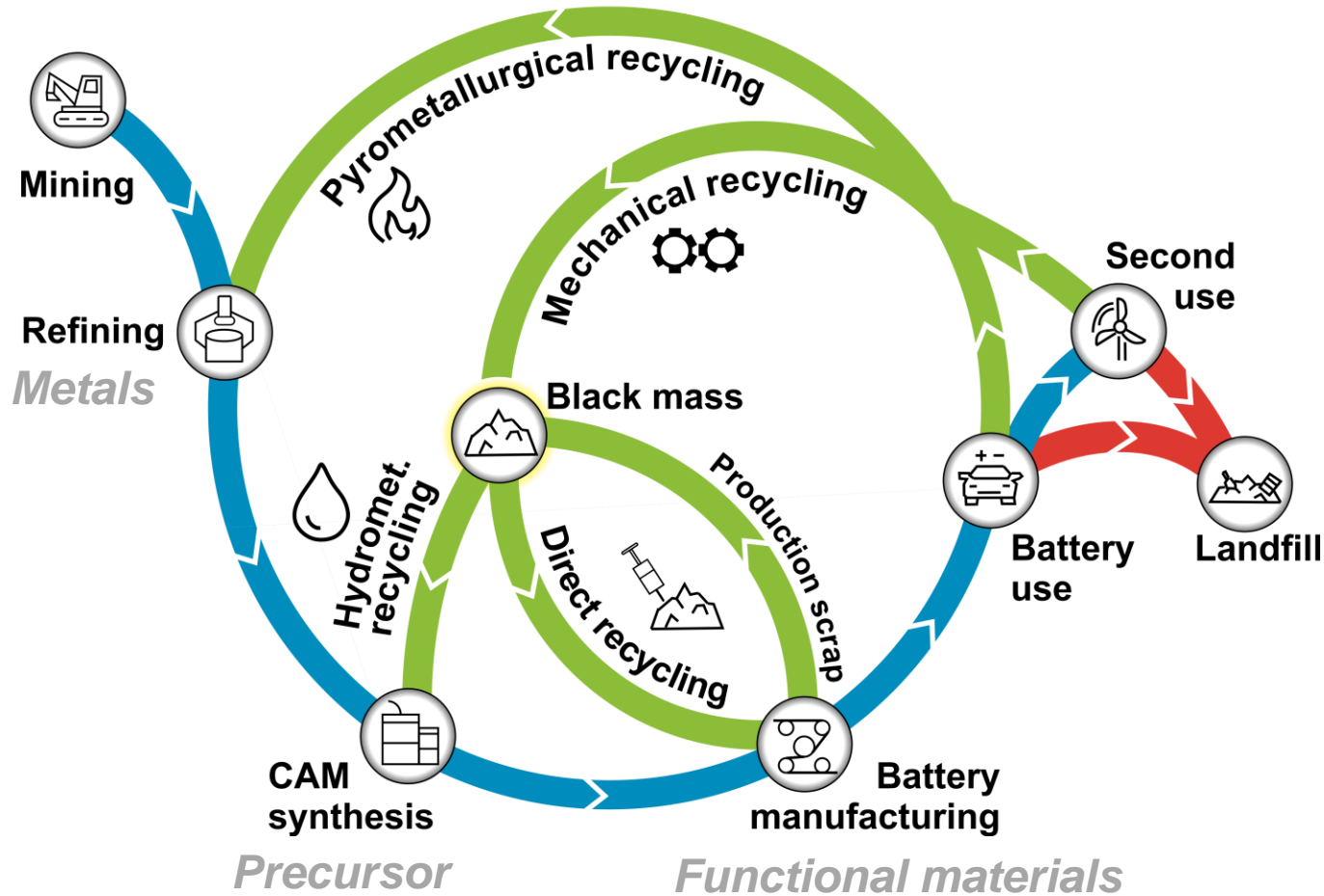
Circular economy

The R9 framework



Battery recycling

Different recycling methods

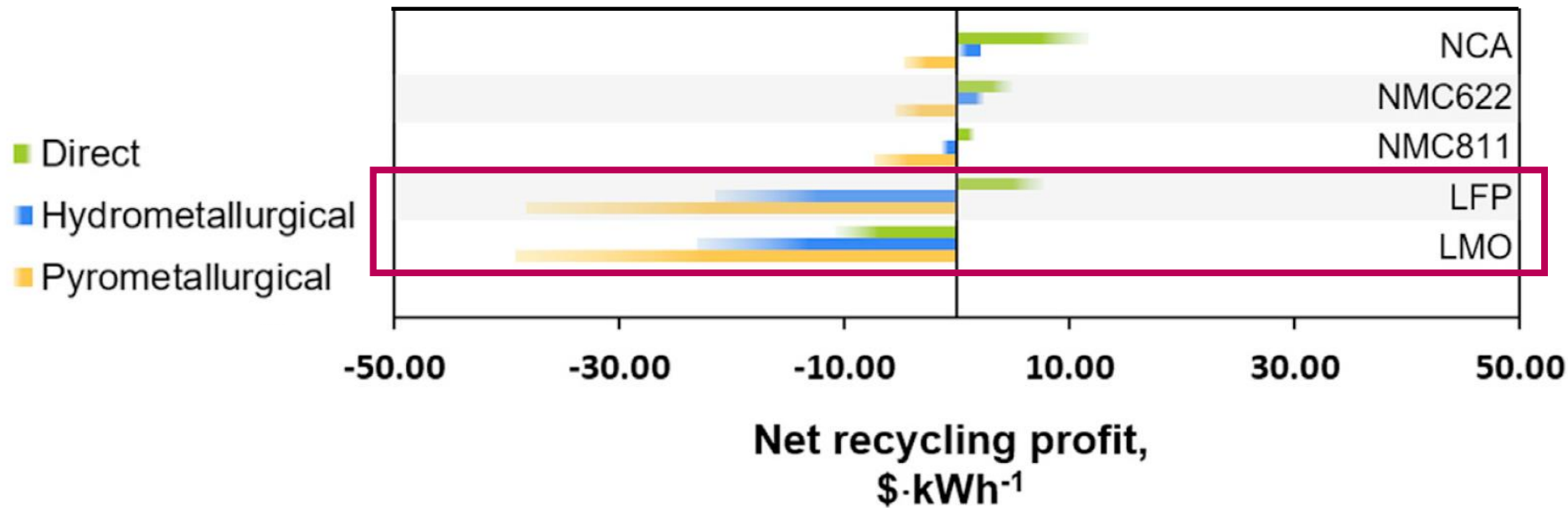


Benefits of different recycling methods

- **Pyrometallurgy**: Established processes, high recovery rates for standard metals, small demand for pretreatment
- **Hydrometallurgy**: Established processes, relatively high total recovery rates, reduced energy demand
- **Direct recycling**: Highest recovery rates possible, reduced carbon emissions, closed loop recycling

Techno-economic perspective on battery recycling

Recycling of a Tesla Model S battery-pack in the United Kingdom,
assuming different cathode chemistries and medium scale developed direct recycling



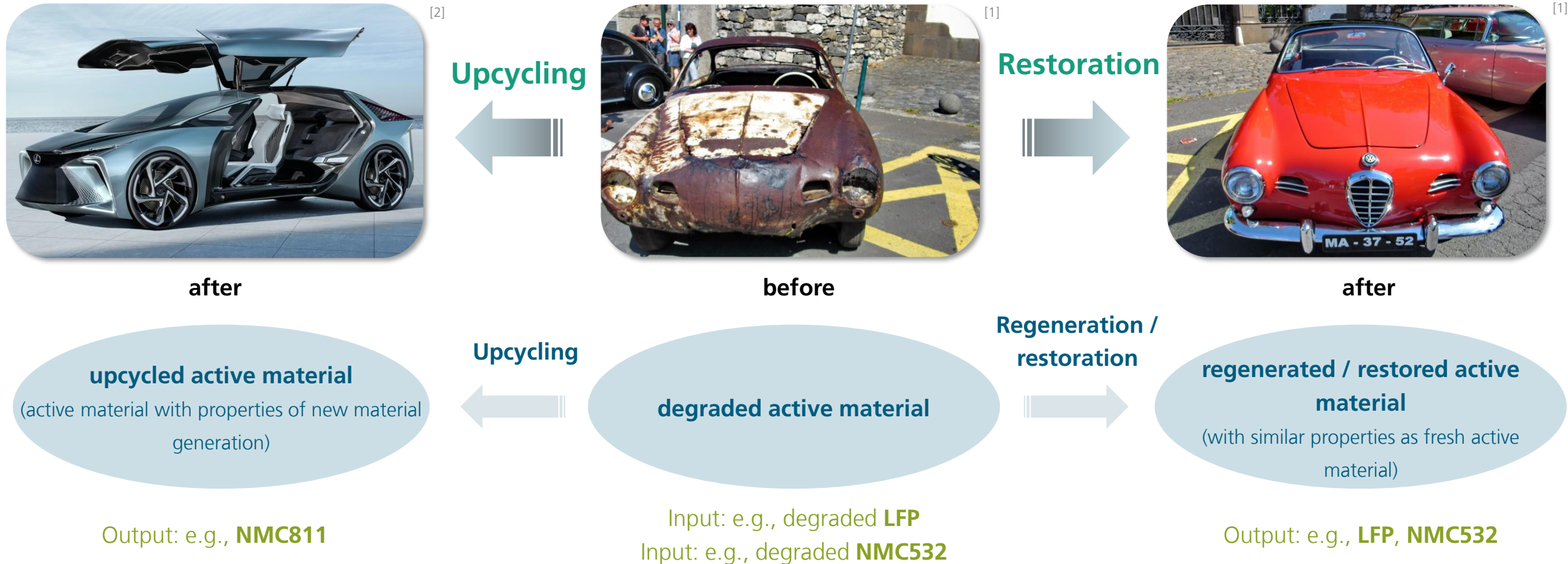
No cobalt
No nickel

Same trend
expected for SIBs

*numbers result from a specific parameter set of transportation cost, energy cost, labor cost, raw material prices, safety standards, location of collection and location of recycling facility, import and export tariffs,

Key of direct battery recycling

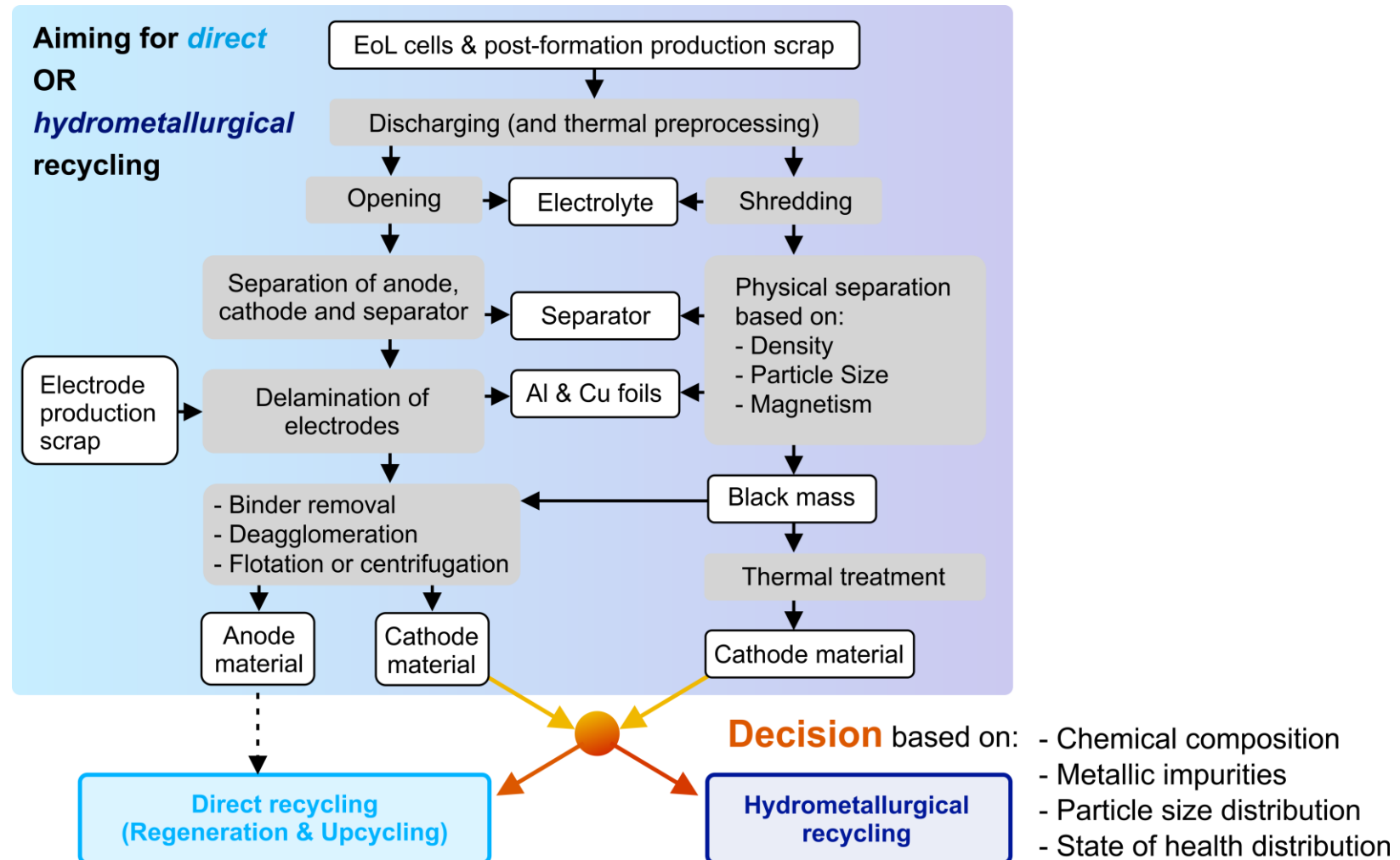
Regeneration & Upcycling of spent active materials



[1] https://www.myheimat.de/hannover-gross-buchholz/c-freizeit/vorher-nachher-was-auto-schrauber-wirklichkeit-werden-lassen_a2689412#gallery=default&pid=3168939, accessed in May 2025

[2] <https://www.golem.de/news/konzeptstudio-toyota-zeigt-futuristisches-elektroauto-von-lexus-1910-144595.html>, accessed in May 2025

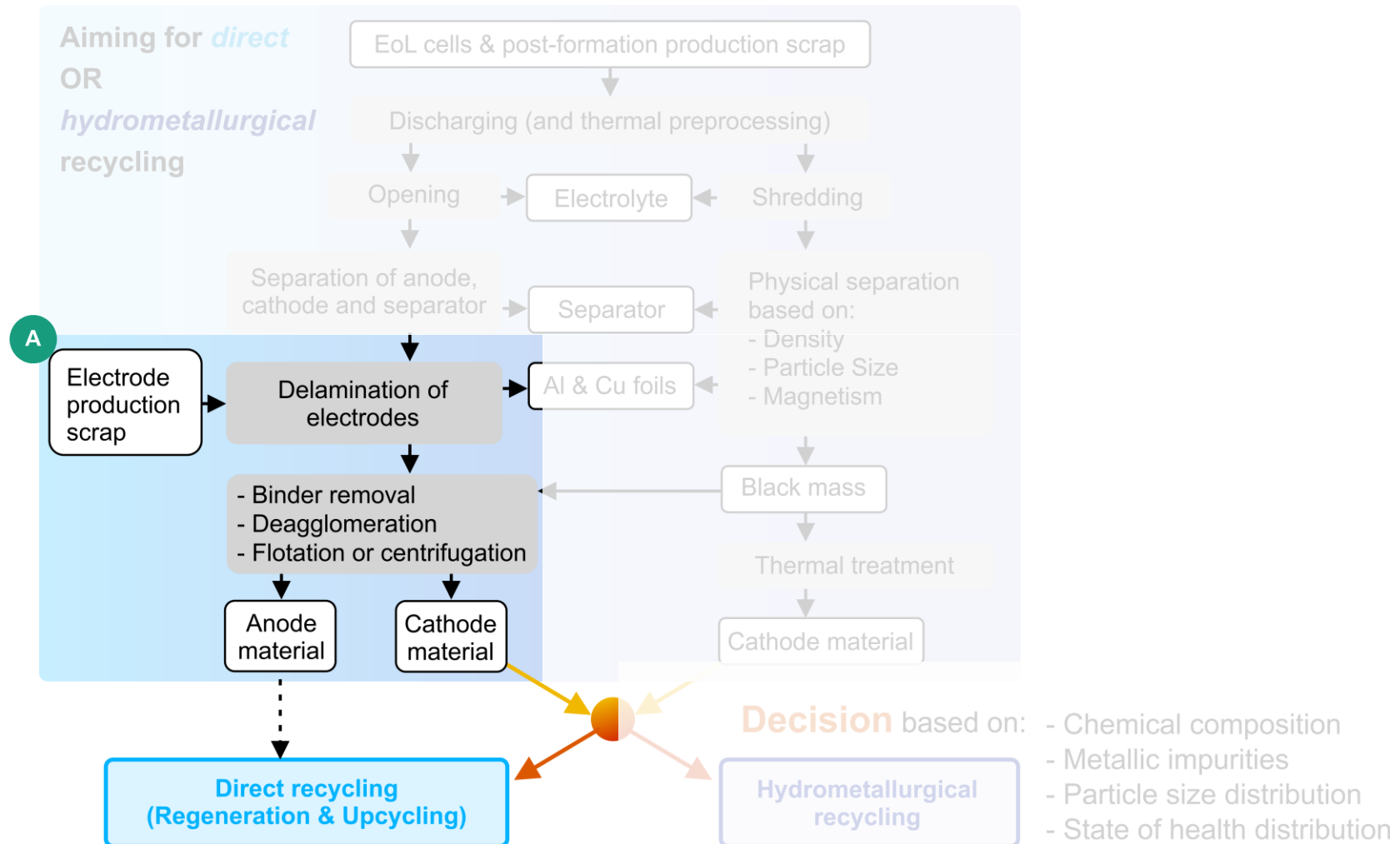
Battery recycling – Aiming for direct or hydrometallurgical recycling



Battery recycling – Direct recycling of production scrap

A

- High industrial relevance
- Relevant for all cell chemistries (NMC, LFP, graphite, etc.)
- No aged active materials
- Economy and sustainability come together



Battery recycling – Direct recycling of production scrap

Example: Coating detachment for LFP electrodes



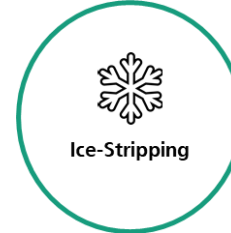
Aqueous
Delamination



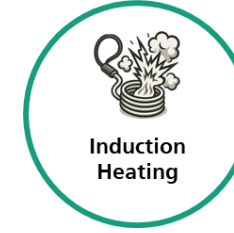
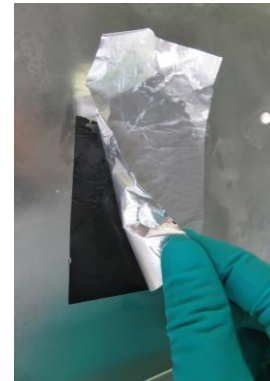
Steam
Delamination



Ultrasonic-assisted
Delamination



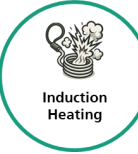
Ice-Stripping



Induction
Heating



Scalability



Induction
Heating



Ultrasonic-assisted
Delamination



Steam
Delamination



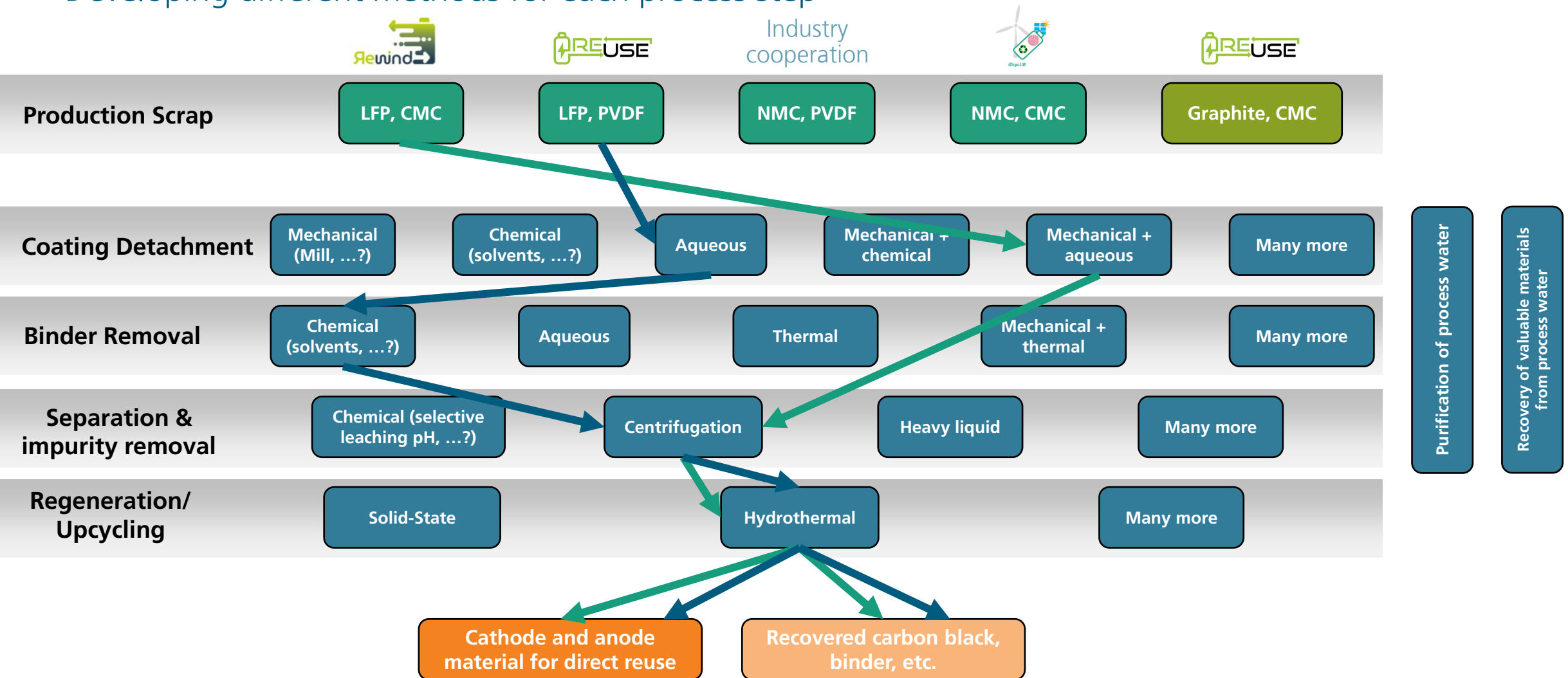
Aqueous
Delamination

Wide range of water-based processes partly combined with mechanical processes

Dry method
without aluminum
impurities

Battery recycling – Direct recycling of production scrap

Developing different methods for each process step



Battery recycling – Direct recycling of production scrap

Find the best way!

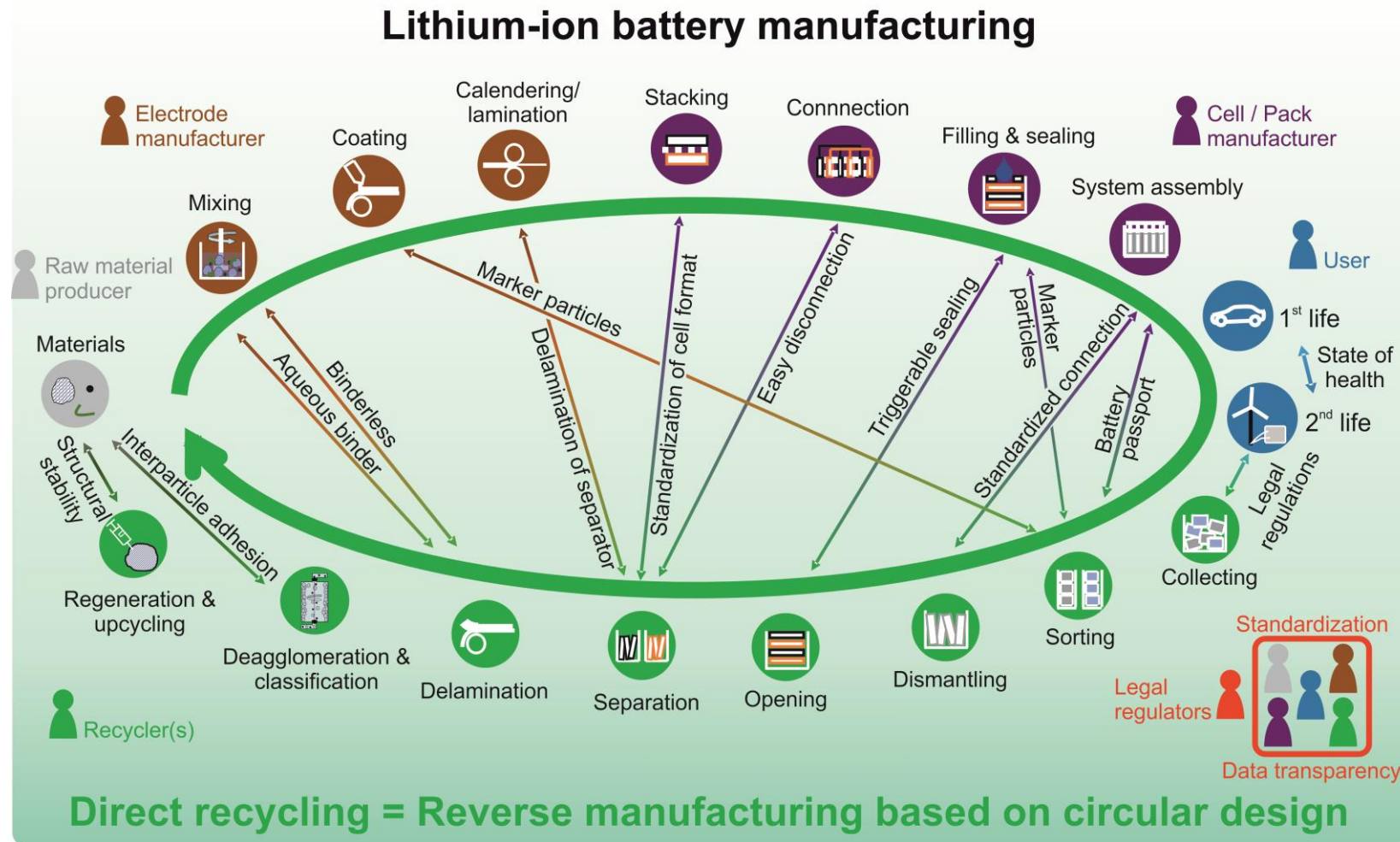
Key findings

- Removal of the binder is crucial for recycling success, especially with PVDF & PTFE
- There is not *the one direct recycling process*, strong dependence on additives and active material (chemistry, surface modification, particle size and shape) in addition to binder
- Deep understanding of the interaction of different recycling process steps and active material necessary



Future Batteries

The steps towards circular-designed batteries





Conference on BATTERY DIRECT RECYCLING

3.-5. Februar 2026 / Wuerzburg



www.direct-recycling-conference.de

Call for abstracts until 31st August 2025

SESSIONS

- 1 Policy and Market
- 2 Direct Recycling Methods and Processes
- 3 Sustainability and Digitalization
- 4 Design for Circularity



Thank you for your attention

Contact

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